Acting City Manager Performance Evaluation

Acting City Manager's Name: <u>John A. Peters, III</u>

Council Member/Commissioner's Name:

Evaluation Period:

March 14, 2021 to June 14, 2021

Evaluation Date:

06/28/2021

Evaluation Instructions:

This form shall be completed by each member of the Council/Commission to evaluate the City/County Manager's performance in each of the areas noted below. Each member of the Board shall sign at the end of the form and forward it to the Human Resources Director. Performance levels can be noted based on the following scale:

5 – EXCELLENT: The incumbent consistently demonstrates performance at a very high

standard that significantly surpasses reasonable expectations.

4 – SUPERIOR: The incumbent consistently demonstrates performance that generally

exceeds reasonable expectations. The individual demonstrates no

appreciable performance deficiencies.

3 - SATISFACTORY: The incumbent consistently meets reasonable performance

expectations. The individual demonstrates an acceptable degree of

competence and performance.

2 – FAIR: The incumbent achieves the minimum of performance expectations.

The individual requires development in specific areas in order to meet

reasonable expectations of performance.

1 - UNSATISFACTORY: The incumbent frequently fails to meet minimum performance

expectations.

Timeline:

First regularly scheduled meeting in October:

- Manager presents the Annual Report to the Council/Commission
- Chairman distributes the City/County Manager's performance evaluation form

Second regularly scheduled meeting in October:

- Deadline for completion of the performance evaluation form
- Commissioners are encouraged to meet with the manager to individually discuss their evaluation

First regularly scheduled meeting in November:

 The compilation of the manager's evaluation and any merit percentage increase recommended by the Chairman are presented for ratification by the Council/Commission

Acting City Manager Performance Evaluation

Performance Dimensions:

1. Professional Skills and Expertise

Overall Rating: 4 of 5

- a. is knowledgeable of current developments affecting the management field and affecting local governments.
- b. Regularly provides accurate, comprehensive reports concerning matters of importance to the organization.
- c. Anticipates problems and develops effective approaches for solving them.
- d. Offers workable alternatives when changes in the law render the administration of an ordinance or policy impractical.
- e. Sets a professional example by handling the affairs of the organization in a fair and impartial

Comments: Mr. Peters has done a great job learning the role of City Manager and has immediately responded or been proactive when he see a concern.

2. Council/Commission Relations

Overall Rating: 4

of 5

- a. Carries out directives of the Board as a whole rather than those of any one Board member.
- b. In responding the requests for information, provides complete, accurate, and timely information equally to all Board members.
- c. Assists the Board by resolving problems at the administrative level to avoid unnecessary Board action.
- d. Assists the Board in establishing policy while acknowledging the ultimate authority of the Board.
- e. Is willing to try new ideas proposed by Board members.

Comments: I cannot say how he is with the other Commissioners and Mayor, however he is always available when I have a question and if he does not have it he will research and respond back. We are still catching up with policies that are ancient and he has done well with what he has had to work with.

Acting City Manager Performance Evaluation

3. Citizen and Public Relations

Overall Rating: 4

of 5

- a. Effectively conveys to the public that the organization delivers services in a cost-effective manner without sacrificing quality and customer focus.
- b. Is willing to meet with members of the community and is responsive to their concerns.
- c. Demonstrates a dedication to service to the community and its citizens.
- d. Expresses information orally in a clear and concise manner when making public presentations.
- e. Is skillful with the news media, proactively providing information that is important to the public.

Comments: The media has commented to me that he is one of the only City Managers that Deltona has had that will take the time to answer their questions without sending him someone else for information.

4. Policy Execution

Overall Rating: 4

of 5

- a. Understands, supports, and enforces the organization's ordinances, policies, and procedures.
- b. Clearly identifies and communicates expectations to the organization regarding the implementation of policies enacted by the Board.
- c. Implements Board actions in accordance with the intent of the Board.
- d. Supports the actions of the Board after a decision has been reached, both inside and outside the organization.
- e. Helps internal and external stakeholders to achieve common objectives within the parameters of established Board policies.

Co	m	m	er	nts
----	---	---	----	-----

Acting City Manager Performance Evaluation

5. Intergovernmental Relations

Overall Rating: 4 of 5

- a. Promotes a positive working relationship with other governmental entities.
- b. Engages with other local, regional, state, and federal agencies to accomplish local initiatives.
- c. Positively and effectively represents the organization and its interests when working with other governmental agencies.
- d. Maintains awareness of laws and other issues affecting other governmental agencies which may affect the organization.
- e. Is willing to share resources or information with other governmental agencies as appropriate.

6. Staffing and Management

Overall Rating: 4

of 5

- a. Recruits and retains competent personnel for County positions.
- b. Is aware of staff weaknesses and works to improve their performance.
- c. Promotes training and development opportunities for employees at all levels of the organization.
- d. Stays accurately informed and concerned about employee relations.
- e. Is able to discern when it is necessary to assume charge of situations that would normally be handled by a subordinate and when it is necessary to only provide guidance and support.

Comments: It believe this is in reference to the city not county. I believe the longer he is here he will be able to determine where training is needed and how we can improve our staff development. I would like staff to know we value their employment with the City and we want to encourage them to enhance their education. I think our policy on future education could be improved.

Acting City Manager Performance Evaluation

7. Fiscal Management

Overall Rating: 4 of 5

- a. Prepares a balanced budget to provide services at a level directed by the Board.
- b. Ensures that the budget meets the operational needs of the organization and makes the best possible use of available funds.
- c. Prepares the budget in an intelligent but readable format.
- d. Submits the proposed budget in a timely manner that allows for an appropriate review period.
- e. Appropriately monitors and manages the fiscal activities of the organization throughout the fiscal year.

Comments: We are working on our first budget with Mr. Peters and I feel he has made it very easy to understand.

8. Planning and Organizational Development

Overall Rating: 4

of 5

- a. Works with the Board, community leaders, and other stakeholders to develop a clear vision, mission, values, and objectives for the organization.
- b. Effectively prioritizes goals and objectives in order to ensure that the organization is doing "first things first" in support of its strategic plan.
- c. Maintains a healthy and productive organizational culture focused on customer service and responsible stewardship of the organization's resources.
- d. Has a capacity for and encourages innovation.
- e. Reviews ordinances, policies, and procedures periodically to suggest improvements.

Acting City Manager Performance Evaluation

9. Leadership and Decision-Making	Overall Rating: 5 of 5
a. Leads the organization by example in adhering to its established po and ensures that subordinates do the same.	licies, rules, and procedures,
b. Acknowledges the efforts of others and gives appropriate credit for	their accomplishments.
 Is effective at building consensus among stakeholders on new or unitiatives. 	unpopular policies or
 d. Makes logical decisions based on a thorough review of available inf from appropriate sources. 	ormation and soliciting input
 e. Is able to effectively make decisions rapidly in situations where info outcome might be uncertain. 	rmation is limited and the
Comments:	
10. Individual Characteristics	Overall Rating: 3.5 of 5
 a. Consistently acts with professionalism and courtesy, including prom returning phone calls/messages, and adhering to scheduled appoin 	
 b. Ensures that all business conducted by the organization is free of control practices that might be construed as illegal, unethical, or unprofessions. 	
c. Is energetic, cooperative, and willing to spend whatever time is no	ecessary to do a good job.
d. Has the capacity to listen to others and to recognize their interests.	
e. Avoids political positions, partisanship, and unnecessary controvers	y.
Comments:	

Acting City Manager Performance Evaluation

Summary:

Performance Dimension:	Overal	Rating:
1. Professional Skills and Expertise	4	of 5
2. Council/Commission Relations	4	of 5
3. Citizen and Public Relations	4	of 5
4. Policy Execution	4	of 5
5. Intergovernmental Relations	4	of 5
6. Staffing and Management	4	of 5
7. Fiscal Management	4	of 5
8. Planning and Organizational Development	4	of 5
9. Leadership and Decision-Making	5	of 5
10. Individual Characteristics	3.5	of 5

Total Score: 40.5 of 50

Divide by 10 (total number of metrics)

Total Average Rating: 4.05 of 5

Evaluator's Signature: Unita Bradford

Date: June 28,2021

Acting City Manager Performance Evaluation

Additional Narrative Evaluation:

1. In your op period?	pinion, what are the manager's top successes or achievements during the evaluation
Response:	The strategic planning session was handled very professionally and are going to lead the city in the direction the residents have been asking for.

2. What strengths has the manager demonstrated that have been most helpful to you as a council member/commissioner during the evaluation period? (Feel free to be general or include specific issues or projects which benefited from the manager's leadership.)

Response:

His ability to communicate and bringing transparency to the residents. It is going to take a while for the residents to see the positive changes in the city, however he has made every effort to respond to emails and phone calls. He community outreach meeting are a wonderful start.

3. What performance areas would you identify as needing improvement? Why?

Response:

The city's ability to communicate events and information to all the residents. We have a lot of events taking place and I still have many residents who are not aware that anything is happening.

Acting City Manager Performance Evaluation

Response:	Spend more time with the front line workers and staff. Listen to what their ideas and encourage more participation from our under management positions.
5. What ot	ner comments do you have for the manager: e.g., priorities, expectations, goals or
	ner comments do you have for the manager; e.g., priorities, expectations, goals or wes for the new rating period?