

AMENDMENT TO AGREEMENT  
BETWEEN THE CITY OF DELTONA AND NFP RETIREMENT INC.

THIS AMENDMENT extends the piggyback agreement between the City of Deltona and NFP Retirement Inc. to coincide with the City of Leesburg's Amendment Five through September 30, 2026.

All other items of original agreement remain the same.

IN WITNESS WHEREOF, the patties hereto have made and executed this Agreement for the purposes stated herein.

ATTEST:

CONTRACTOR:

\_\_\_\_\_  
Secretary

\_\_\_\_\_  
President

(CORPORATE SEAL)

\_\_\_\_\_  
Date

ATTEST:

CITY OF DELTONA

\_\_\_\_\_  
JOYCE RAFTERY  
City Clerk

\_\_\_\_\_  
DOC DOUGHERTY  
City Manager

\_\_\_\_\_  
Date

Approved as to Form and Legality:

\_\_\_\_\_  
Marsha Segal-George  
City Attorney

AMENDMENT FOUR  
AGREEMENT FOR PROFESSIONAL SERVICES

THIS AMENDMENT is made as of the 26th day of September 2022, between THE CITY OF LEESBURG, FLORIDA a Florida Municipal Corporation, whose address is 501 West Meadow Street, Post Office Box 490630, Leesburg, Florida 34749-0630 ('CITY'), and NFP RETIREMENT, INC. whose address 1060 Maitland Center Common, Suite 360, Maitland, Florida 32751 ('NFP Retirement').

The CITY and NFP Retirement entered into the Agreement for the City to obtain the financial advisory services for an initial term ending October 27, 2014; and

The CITY and NFP Retirement executed Amendment One to the Agreement on November 13, 2017 extending the term through September 30, 2020.

On about October 1, 2018 Fiduciary First, LLC was acquired by NFP Retirement, Inc. (NFP Corporation) and the Agreement between the CITY and Fiduciary First, LLC was assigned to NFP Retirement, Inc.

The CITY and NFP Retirement executed Amendment Three to the Agreement on October 12, 2020 extending the term through September 30, 2022.

The CITY and NFP Retirement desire to enter into an Amendment Four extending the term of the Agreement for an additional TWO (2) years through September 30, 2024 as approved by Resolution of the Leesburg City Commission on the date stated in the preamble to this Amendment.

WITNESSETH:

NOW, THEREFORE, in consideration of the mutual premises made herein and of the mutual benefits to be derived therefrom, the parties hereby agree as follows:

1. Recitals. The above recitals are true and correct and are incorporated by reference herein and made a part hereof.

2. Term. The Term is amended extending the term of the Agreement through September 30, 2024.

3. Modification. Except as specifically modified by this Amendment, all terms and conditions of the prior agreement shall continue in full force and effect as originally executed. Nothing herein shall be deemed or construed to amend or modify any other contract or undertaking between the City and Contractor other than as defined above.

4. Counterparts. This Agreement may be executed in multiple counterparts, each of which may be considered an original, but all of which together shall constitute but one and the same instrument. This Agreement when signed by a party may be delivered by electronic mail or facsimile transmission with the same force and effect as if the same were an executed and delivered original, manually-signed counterpart.

IN WITNESS WHEREOF, the parties have hereunto executed this Amendment, which shall become effective as of the date stated in the preamble of this Amendment.

NFP RETIREMENT, INC.

By: Jami A Chapman  
Jami A Chapman (Sep 25, 2022 07:47 PDT)

Chief Operating Officer

Its: \_\_\_\_\_  
(Title)

City OF LEESBURG, FLORIDA

Mike Pederson  
Mike Pederson, Mayor

ATTEST:

J. Andi Purvis  
J. Andi Purvis, City Clerk

# Amendment Four - NFPRetirementInc

Final Audit Report

2022-09•15


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| Created:        | 2022-09-14  |
| By:             | Mike Thornton (mike.thornton@leesburgflorida.gov) |
| Status:         | Signed  |
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2022-09-15 - PM GMT

