

**AMENDMENT FIVE  
FOR  
INVESTMENT MANAGEMENT SERVICES**

**THIS AMENDMENT** is made as of the 23rd day of September 2024, between **THE CITY OF LEESBURG, FLORIDA** a Florida Municipal Corporation, whose address is 501 West Meadow Street, Post Office Box 490630, Leesburg, Florida 34749-0630 (hereinafter referred to as the "CITY"), and **NFP RETIREMENT, INC.** whose address 1060 Maitland Center Common, Suite 360, Maitland, Florida 32751 (hereinafter referred to as "NFP Retirement").

**THAT**, on May 26, 2015, the CITY and Fiduciary First, LLC entered into an Agreement for Fiduciary First, LLC to provide financial advisory services to the CITY (hereinafter referred to as the "Agreement").; and

**WHEREAS**, on about October 1, 2018, Fiduciary First, LLC was acquired by NFP Retirement, Inc. (NFP Corporation), and the Agreement between the CITY and Fiduciary First, LLC was assigned to NFP Retirement, Inc.; and

**WHEREAS**, on September 26, 2022, the CITY and NFP Retirement executed Amendment Four to extend the terms of the Agreement through September 30, 2024.; and

**WHEREAS**, the CITY and NFP Retirement desire to enter into an Agreement extending the terms of the original Agreement for an additional two (2) years through September 30, 2026, as approved by Resolution of the Leesburg City Commission on the date stated in the preamble to this Amendment.

**WITNESSETH:**

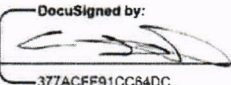
**NOW, THEREFORE**, in consideration of the mutual premises made herein and of the mutual benefits to be derived therefrom, the parties hereby agree as follows:

1. **Recitals.** The above recitals are true and correct and are incorporated by reference herein and made a part hereof.
2. **Amendment.** The parties agree to extend the terms of the Agreement through September 30, 2026.
3. **Modification.** Except as specifically modified by this Amendment, all terms and conditions of the prior agreement shall continue in full force and effect as originally executed. Nothing herein shall be deemed or construed to amend or modify any other contract or undertaking between the City and NFP Retirement other than as defined above.
4. **Counterparts.** This Agreement may be executed in multiple counterparts, each of which may be considered an original, but all of which together shall constitute but one and the same instrument. This Agreement when signed by a party may be delivered by

electronic mail or facsimile transmission with the same force and effect as if the same were an executed and delivered original, manually-signed counterpart.

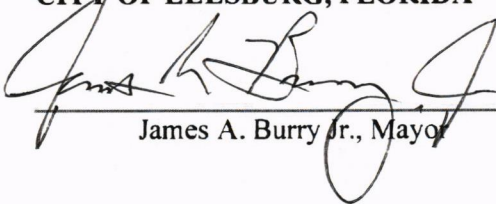
**IN WITNESS WHEREOF**, the parties have hereunto executed this Amendment, which shall become effective as of the date stated in the preamble of this Amendment.

**NFP RETIREMENT, INC.**

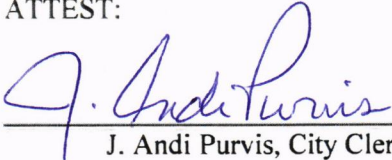
By:  \_\_\_\_\_  
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Its: Plan Advisor  
(Title)

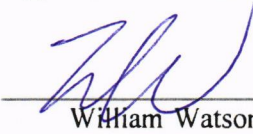
**CITY OF LEESBURG, FLORIDA**

  
James A. Burry Jr., Mayor

ATTEST:

  
J. Andi Purvis, City Clerk

Approved as to form:

  
William Watson, City Attorney